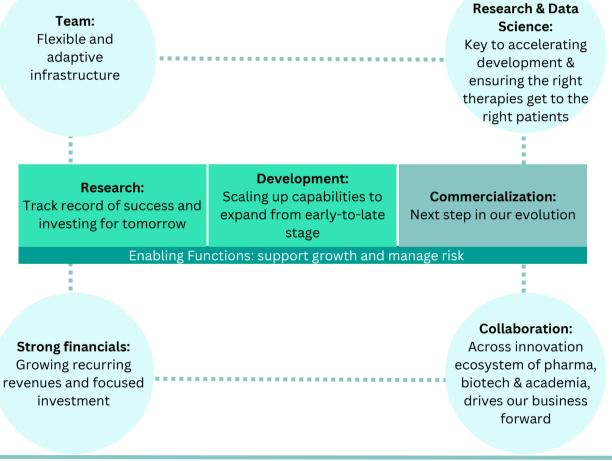


#### **About Genmab**

Genmab is an international biotechnology company with a core purpose guiding its unstoppable team to strive towards improving the lives of patients through innovative and differentiated antibody therapeutics. For 25 years, its passionate, innovative and collaborative team has invented next-generation antibody technology platforms and leveraged transactional research and data sciences, which has resulted in a proprietary pipeline including bispecific T-cell engagers, next-generation immune checkpoint modulators, effector function enhanced antibodies and antibody-drug conjugates. To help develop and deliver novel antibody therapies to patients, Genmab has formed 20+ strategic partnerships with biotechnology and pharmaceutical companies. By 2030 Genmab's vision is to transform the lives of people with cancer and other serious diseases with Knock-Your-Socks-Off (KYSO®) antibody medicines.

#### **How we Operate**



#### **Our Strengths & Differentiators**

- **World-Class** antibody biology knowledge and deep insight into disease targets
- Discovery and development engine with proprietary technologies that allow us to build a world-class pipeline
- In-house expertise with solid track record of building successful strategic partnerships
- Pipeline of potential best-in-class and first-in-class therapies
- Experienced, diverse leadership team

#### At-a-glance

#### **Genmab's Growing Organization & Presence**

#### Princeton, USA

- •Translational and Quantitative Sciences
- Clinical Development
- Development Operations
- •U.S. Market Operations
- •Corporate Functions

Utrecht, The Netherlands

Discovery and Antibody

Development Operations

Corporate Functions

•Translational and Quantitative

Research

## Copenhagen, Denmark •Headquarters

- i leauquai ters
- •Translational and Quantitative Sciences
- •Chemistry, Manufacturing and Controls (CMC) Operations
- Development Operations
- Quality Control Laboratory
- •Corporate Functions

#### Tokyo, Japan

- •Development Operations
- •Japan Market Operations
- •Corporate Functions

#### **Operational**

Approved Medicines Including Genmab's Innovation

Tivdak<sup>®</sup>, first Genmab owned product on market. Genmab owned, co-developed and co-promoted in partnership with Pfizer\*\*

EPKINLY<sup>®</sup>/TEPKINLY<sup>®</sup> in partnership with AbbVie, second Genmab owned product on market

DARZALEX,<sup>®</sup> RYBREVANT<sup>®</sup>, TECVAYLI<sup>®</sup> and TALVEY<sup>®</sup> discovered and/or developed & marketed by Janssen

Kesimpta<sup>®</sup> developed & marketed by Novartis

TEPEZZA<sup>®</sup> developed & marketed by Horizon Therapeutics

# **P** D

#### **Proprietary\* Technologies**

DuoBody® platform, HexaBody® platform, DuoHexaBody® platform & HexElect® platform

# Proprietary\* Antibody Products in Clinical Development

Tisotumab vedotin, epcoritamab, DuoBody-PD-L1x4-1BB (acasunlimab), DuoBody-CD40x4-1BB (GEN1042/BNT312), HexaBody-CD27 (GEN1053/BNT313), GEN1056 (BNT322), DuoHexaBody-CD37 (GEN3009), HexaBody-CD38 (GEN3014), DuoBody-CD3xB7H4 (GEN1047), DuoBody-EpCAMx4-1BB (GEN1059/BNT314)

## **40**

#### **Cumulative INDs since 1999**

Created by Genmab or with Genmab's technologies

## 2023 Financials (DKK)



#### Our Purpose

Our unstoppable team will improve the lives of patients through innovative and differentiated antibody therapeutics

#### Our Vision

**Translational** 

By 2030, our KYSO antibody medicines are fundamentally transforming the lives of people with cancer and other serious diseases

#### Our Values

- Passion for Innovation
- Determined being the best at what we do
- Integrity we do the right thing
- We work as one team & respect each other

#### Our Strategy

- Focus on core competence
- Turn science into medicine
- Build a profitable and successful biotech

# Strong Pipeline of Potential 1st-in-class/Best-in-class Product Candidates Innovative Pipeline: Genmab's Proprietary<sup>1</sup> Products

Product	Developed By	Disease Indications		Most Advanced Development Phase				
			Preclinical	1	2	3		
Epcoritamab	Co-development Genmab / AbbVie	Relapsed/refractory DLBCL						
		Relapsed/refractory FL						
		First line DLBCL						
		First line FL						
		B-cell NHL						
		Relapsed/refractory CLL & Richter's Syndrome			······			
		Aggressive mature B-cell neoplasms in pediatric patients						
Tisotumab vedotin	Co-development Genmab / Pfizer	Cervical cancer						
		Solid tumors						
Acasuntimab (GEN1046/BNT311, DuoBody-PD-L1x4-1BB)	Co-development Genmab / BioNTech	NSCLC						
		Advanced endometrial cancer						
		Solid tumors			·			
DuoBody-CD40x4-1BB	Co-development	Solid tumors						
(GEN1042/BNT312)	Genmab / BioNTech							
HexaBody-CD38 (GEN3014)	Genmab <sup>2</sup>	Hematologic malignancies						
	-	Solid tumors						
DuoBody-CD3xB7H4 (GEN1047)	Genmab							
DuoBody-CD3xCD30 (GEN3017)	Genmab	Relapsed/refractory Hodgkin lymphoma & NHL						
HexaBody-CD27 GEN1053/BNT313)	Co-development Genmab / BioNTech	Solid tumors						
DuoBody-EpCAMx4-1BB GEN1059/BNT314)	Co-development Genmab / BioNTech	Solid tumors						
GEN1056 BNT322)	Co-development Genmab / BioNTech	Solid tumors						

## Programs Incorporating Genmab's Innovation<sup>3</sup> and Technology, ≥Phase 2 Development

Product	Technology	Discovered and/or Developed By	Disease Indications	Most Advanced Development Phase				
				Preclinical	1	2	3	
Daratumumab	UltiMAb	Janssen	MM					
			AL Amyloidosis					
Teprotumumab	UltiMAb	Amgen	TED					
Amivantamab	DuoBody	Janssen	NSCLC					
			Advanced or metastatic gastric or esophageal cancer					
			Hepatocellular carcinoma					
			Advanced or metastatic colorectal cancer					
Teclistamab	DuoBody	Janssen	MM					
Talquetamab	DuoBody	Janssen	Relapsed/refractory MM					
Inclacumab	UltiMAb	Pfizer	Vaso-occlusive crises in sickle cell disease					
Mim8	DuoBody	Novo Nordisk	Hemophilia A					
Ordesekimab (PRV-015, AMG 714)	UltiMAb	Sanofi	Celiac disease					
Lu AF82422	UltiMAb	Lundbeck	Multiple system atrophy					

# Proprietary Technologies Allow us to Build a World-class Pipeline

#### **DuoBody Platform**

- -Bispecific antibody technology platform
- -Potential in cancer, autoimmune, infectious, cardiovascular, central nervous system diseases and hemophilia
- -Multiple commercial & research collaborations

#### **HexaBody Platform**

- -Enhanced potency antibody technology platform
- -Broadly applicable technology that builds on natural antibody biology

#### **DuoHexaBody Platform**

- -Antibody technology that combines **DuoBody** and **HexaBody** platforms
- -Creates bispecific antibodies with target mediated enhanced potency

#### **HexElect Platform**

- -Antibody technology platform inspired by **HexaBody** platform
- -Combines dual targeting with enhanced selectivity & potency

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#### **Executive Management**

- Jan G. J. van de Winkel, Ph.D., President & CEO
- Anthony Pagano, EVP & CFO
- Judith Klimovsky, M.D., EVP & CDO
- Anthony Mancini, EVP & COO
- Tahamtan Ahmadi, M.D., Ph.D., EVP & CMO
- Birgitte Stephensen, EVP & CLO
- Christopher Cozic, EVP & CPO
- Martine J. van Vugt, Ph.D., EVP & CSO

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#### Notes

- \*Tisotumab vedotin 50:50 partnership with Pfizer; epcoritamab 50:50 partnership with AbbVie; DuoBody-PD-L1x4-1BB, DuoBody-CD40x4 -1BB, HexaBody-CD27, GEN1056 and GEN1059 50:50 partnership with BioNTech; HexaBody-CD38, exclusive worldwide license and option agreement with Janssen Biotech, Inc.
- \*\*Pfizer acquired Seagen in December 2023
- 1Certain product candidates in development with partners, as noted
- 2Genmab is developing HexaBody-CD38 in an exclusive worldwide license and option agreement with Janssen Biotech, Inc.
- 3Products discovered and/or developed and marketed by others incorporating Genmab technology and innovation.

This document contains forward looking statements that involve significant risks and uncertainties. For a further discussion of these risks, please refer to the risk management sections in Genmab's most recent financial reports, which are available on <a href="https://www.genmab.com">www.genmab.com</a> and the risk factors included in Genmab's most recent Annual Report on form 20-F and other filings with the U.S. Securities and Exchange Commission (SEC), which are available at <a href="https://www.sec.gov">www.sec.gov</a>. May 2, 2024